

Wanhua Chemical Group Co., Ltd.

Suspension announcement on major matters

The board of directors and all directors guarantee that this announcement does not have any false recording, misleading statement or major omission, and assume individual and joint liabilities for the authenticity, accuracy and integrity of announcement contents.

Whereas Wanhua Chemical Group Co., Ltd (hereinafter referred to as the “Company”) was informed by the controlling shareholder Wanhua Industrial Group Co., Ltd (hereinafter referred to as “Wanhua Industrial Group”) that Wanhua Industrial is to perform company separation and related work on overall listing, which may lead to major asset restructuring. Whereas this event involves major uncertainty, in order to ensure fair information disclosure, safeguard interests of investors and avoid abnormal stock price fluctuation of the company, upon the application of the company to Shanghai Stock Exchange, the company has suspended the trading of its stock temporarily from December 5, 2017 and started continuous suspension since market opening on December 6, 2017. For details, please refer to the Suspension Announcement of Wanhua Chemical Group Co., Ltd. on Major Events (Temp 2017-75) disclosed by the company on December 6, 2017.

By the disclosure date of this announcement, related plans are still under preparation. Whereas this event has major uncertainty, in order to ensure fair information disclosure, safeguard interests of investors and avoid abnormal price fluctuation of the company, suspension of the company's stocks will continue.

The company promises that it will determine whether to perform the aforesaid major event as soon as possible, and determine whether major asset restructuring will be involved with in 10 trading days (including suspension days). During the suspension, the

company will perform information disclosure obligation strictly according to laws and regulations and will disclose the progress of the event by every 5 trading days.

The media for information disclosure designated by the company are China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily and the website of Shanghai Stock Exchange (www.sse.com.cn). All information related to the company shall be subject to the announcement on aforesaid designated websites and media. Investors are advised to follow related announcement and pay attention to investment risks.

It is hereby notified the above.

The Board of Directors of Wanhua Chemical Group Co., Ltd.

December 12, 2017