

Announcement of Wanhua Chemical Group Co., Ltd. on MDI price in China in May 2017

The Board of Directors and all the directors of the Company undertake that the information in this announcement contains no false records, misleading statements or material omissions, and they are jointly and severally liable for the veracity, accuracy, and integrity of the content hereof.

Since May 2017, the listing price of polymerization MDI of Wanhua Chemical Group Co., Ltd. in national distribution market has reached 23,000 yuan / ton (decreasing by 2500 yuan/ ton compared with that of April), the listing price in direct selling market has reached 23,000 yuan / ton (decreasing by 3000 yuan/ ton compared with that of April); and the listing price of pure MDI has reached 28,200 yuan/ ton (without fluctuations compared with that of April).

This price is only for the company listing price guide. As there is a difference between the actual transaction price and listing price guide, the majority of investors shall be aware of the investment risk.

Wanhua Chemical Group Co., Ltd

April 28, 2017